Solar Tax Worksheet for Existing Solar Systems

Instructions: This worksheet is provided to you to help you gather tax information for your solar tax credit forms. Please complete questionnaire and return it to me as soon as possible.

**Tax Year: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Taxpayer and Spouse Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Solar Information:**

Total amount of Solar KWHs/$ (solar export credit – usually on the bottom of the 3rd page of the bill for APS) as recorded on your utility bills for the calendar year.

If you are unsure of which numbers to use for KWHs, or for assistance in understanding your utility bill, please contact your utility company for assistance.

Jan \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ May \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Sep \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_

Feb \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Jun \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Oct \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_

Mar \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Jul \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Nov \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_

Apr \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Aug \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_ Dec \_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_

Total: \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_

Total Interest Paid on system financing in the calendar year (if applicable): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Did you receive any financial compensation for referrals? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If yes, list amount: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**This information is true to the best of my knowledge.**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_**

Taxpayer Signature Spouse Signature Date